



June 12, 2015
SKY Perfect JSAT Holdings Inc.

Notice Regarding the Issuance of Unsecured Corporate Bonds

SKY Perfect JSAT Holdings Inc. (Head Office: Minato-ku, Tokyo; President and CEO: Shinji Takada) has announced the terms of issuance for its 2nd, 3rd and 4th Unsecured Straight Bonds.

Details

1.Name of the Bonds	SKY Perfect JSAT Holdings, Inc. 2 nd Unsecured Domestic Straight Bond (Limited Inter-bond Pari Passu Clause)	SKY Perfect JSAT Holdings, Inc. 3 rd Unsecured Domestic Straight Bond (Limited Inter-bond Pari Passu Clause)	SKY Perfect JSAT Holdings, Inc. 4 th Unsecured Domestic Straight Bond (Limited Inter-bond Pari Passu Clause)
2.Total Issue Amount	¥ 5 Billion	¥ 5 Billion	¥ 10 Billion
3.Application of the Acts on Transfer of the Bonds	The Act on Book-Entry Transfer of Company Bonds, Shares, etc., shall apply to the bonds.		
4.Denomimation	¥ 100 Million		
5.Interest Rate	0.312% per annum	0.564% per annum	0.927% per annum
6.Issue Price	The bonds shall be issued at ¥100 per face value of ¥100		
7.Redemption Price	The bonds shall be redeemed at ¥100 per face value of ¥100		
8.Subscription Period	June 12, 2015		
9.Payment Date	June 18, 2015		
10.Redemption Date	June 18, 2020	June 17, 2022	June 18, 2025
11.Redemption Method	The entire principal shall be redeemed on the date the bond reaches maturity. The bonds may be redeemed by purchase at any time from the day following the payment date.		
12.Interest Payment Dates	Semiannually on June 18 and December 18		
13.Collateral	Unsecured by assets and guarantees and without reservation of specific assets.		
14.Financial Covenants	Negative pledge clause applicable		
15.Underwriters	Underwriting syndicate with Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., Daiwa Securities Co. Ltd., and SMBC Nikko Securities Inc., as the joint lead managers.	Underwriting syndicate with Daiwa Securities Co. Ltd., Nomura Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., and SMBC Nikko Securities Inc., as the joint lead managers.	Underwriting syndicate with Nomura Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Daiwa Securities Co. Ltd., and SMBC Nikko Securities Inc., as the joint lead managers.
16.Fiscal Agent	Mizuho Bank, Ltd.		
17.Depository Trust Company	Japan Securities Depository Center, Inc.		
18.Ratings	A (Rating and Investment Information, Inc.), A (Japan Credit Rating Agency, Ltd.)		
19.Use of funds	All proceeds will be used as a loan to consolidated subsidiary SKY Perfect JSAT Corporation. SKY Perfect JSAT Corporation plans to use all funds for capital investment.		

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